



CED Biannual Trustee Policy Summit

Inflection Point: Charting a Sustainable Path Forward

Spring 2024



Agenda

While the speakers listed are confirmed, they are subject to change given the press of events.

Tuesday, June 11, 2024

6:00-8:30 p.m. ET | The U.S. Capitol in Washington, DC

6:00-8:30 pm Trustee Dinner

Members' Dining Room

Wednesday, June 12, 2024

8:00 a.m. - 5:00 p.m. ET | The Willard Hotel in Washington, DC

8:00-8:30 am Breakfast Meet & Greet

Willard Room

Morning Roundtable Discussion Sessions

Willard Room

8:30-9:00 am **Session I: Addressing US Health Care Challenges**
Representative **Morgan Griffith** (R-VA), Member, Subcommittee on Health (House Committee on Energy and Commerce)

Discussants:

Jeff Alter, Chief Executive Officer, Sound Physicians

David B. Nash, MD, MBA, Founding Dean Emeritus and Professor of Health Policy, Jefferson College of Population Health

Amirah S. Salaam, Esq., Vice President of Government Relations at Adtalem Global Education

Anthony Barraeta, Senior Vice President, Government Relations, Kaiser Foundation Health Plan, Inc.

9:00-9:30 am **Session II: The Economic Outlook**
Hon. Heather Boushey, Member, White House Council of Economic Advisers; Chief Economist to the Invest in America Cabinet

Discussants:

Tamara Lundgren, Chairman, President and CEO, Radius Recycling

Dan Draper, Chief Executive Officer, S&P Dow Jones Indices

Stellar Tucker, Head of Technology Corporate and Investment Banking, Truist Securities

9:30-10:00 am **Session III: Strengthening Bipartisanship in Congress**
Representative **Don Bacon** (R-NE), Majority Whip, Problem Solvers Caucus

Discussants:

Jeffrey Kramer, Board Member, Myers Industries

Howard Fluhr, Chairman Emeritus, Segal

Scott Wieler, Former Chairman and CEO, DC Advisory

10:00-10:30 am **Session IV: *The Future of Globalization and Global Trade***
Hon. Bob Zoellick, Former President, World Bank Group; former US Trade Representative and Under Secretary of State

Discussants:

Thierry Betbeze, Chief Executive Officer, Dassault Falcon Jet
Julian Francis, President and CEO, Beacon
Vincent J. Delie Jr., Chairman, President, and CEO, F.N.B. Corporation and First National Bank

10:30-11:00 am **Session V: *Perspectives on the US Economy***
Heather Long, Editorial Writer and Columnist, *The Washington Post*

Discussants:

Hollie Heikkinen, President, iPSE-U.S., The Association of Independent Workers and Founder and CEO, iWorker Innovations LLC
Kate Duchene, Chief Executive Officer, RGP
Vicky A. Bailey, Chairman, United States Energy Association (USEA)

11:00-11:30 am **Session VI: *Addressing US Workforce Challenges***
Hon. Cassandra Robertson, Special Assistant to the President for Labor Policy, White House National Economic Council

Discussants:

Barry McCarthy, President and CEO, Deluxe
Camille A. Olson, Partner, Seyfarth Shaw LLP
Laura Berger, Founder, Berdéo Group

11:30-12:00 pm **Session VII: *Europe, Ukraine and the Future of NATO***
Jan Havránek, Deputy Chief of Mission, Embassy of the Czech Republic in the United States

Discussants:

Hal Yoh, Chair and CEO, Day & Zimmermann
Andreas Kleiner, President and CEO, American Modern Insurance Group
Ambassador Tony Harrington, Chair of ASG Managing Group, Albright Stonebridge Group
David K. Young, Managing Director, Oxford Analytica

12:00-12:30 pm **Session VIII: *Trustee Roundtable Discussion: Current Issues in Adoption of AI***

All Trustees are invited to participate

12:30-1:45 pm **Lunch**

Crystal Room

2024 Political Outlook

Former Representative **Ron Klein** (D-FL)
Former Representative **Tom Davis** (R-VA)
Martin Pengelly, Washington Bureau Chief, *The Daily Beast*

Discussants:

Clifford Young, President, Ipsos Public Affairs

Afternoon Roundtable Discussion Sessions

Willard Room

2:00-2:30 pm **Session IX: Sanctions, Investment, and US Export Control Regulation**
Hon. Mario Mancuso, Former Under Secretary of Commerce

Discussants:

Diane Hansen, Chief Executive Officer, Palomar Health
Karl Fessenden, President and CEO, BrandSafway

2:30-3:00 pm **Session X: The Fiscal Outlook**
Mark Doms, Chief Economist, Congressional Budget Office

Discussants:

Thomas J. McInerney, President and CEO, Genworth Financial
Jeffrey Holland, Vice President, Research, Peter G. Peterson Foundation
David Nicholson, Chief Executive Officer, PVS Chemical
Byron L. Boston, Chairman and CEO, Dynex Capital, Inc.

3:00-3:30 pm **Session XI: The Philippines and the Indo-Pacific**
His Excellency Jose Manuel Romualdez, Ambassador of the Republic of the Philippines to the United States

Discussants:

Nathan O. Rosenberg, Founding Partner, Insigniam
Alan Slatas, Partner, Alix Partners

3:30-4:00 pm **Session XII: The Conference Board Monthly Economic Update**
Dana M. Peterson, Chief Economist, The Conference Board

Discussants:

Holly Gagnon, President, HGC Hospitality Gaming Consulting

4:00-4:30 pm **Session XIII: Trustee Roundtable Discussion: Summit Insights and Takeaways**

All Trustees are invited to participate

4:30-5:00 pm **Reception**

Willard Room

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Participant Biographies

Guest Speaker Biographies



Participant Biographies (Trustees and Special Guests)



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Participant Biographies

Participant Biographies
(CED Fellows)



CED Team Bios



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Relevant Readings



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